

SOCIAL SECURITY NUMBER	
MPC STUDENT ID NUMBER	

## 2024-2025 V5 Independent Verification Worksheet

Use ink only.

**Important Note:** The instructions below apply to the student and spouse (if the student is married).

**Instructions:** Complete this section if you and your spouse filed or will file a 2022 IRS income tax return(s). As part of federal student aid eligibility, students and spouses are required to consent and approve to sharing and importing income and tax information from the IRS to the FAFSA, even if the attempt to obtain or use such data is ineffective. If 2022 income tax return information for you (or your spouse) was not available or could not be used, you will need to provide your **2022 IRS Tax Return Transcript(s)** or a signed copy of the **2022 income tax return and applicable schedules.** 

Required document for this worksheet to prove your identity is a valid government- issued photo identification (ID), to the Student Financial Services Office at Monterey Peninsula College.

DO	O NOT LEAVE BLANK – <i>READ</i> AND (	COMPLETE ALL SECTIO	NS!
1. Student Informati	on		
Last Name	First Name	M.I.	Student ID#
2. Household Chart			
List in the table below	v all household members:		
Yourself.			
Your spouse, if you are r			
Your children: if they live the award year.	e with you, receive more than half of their	support and will continue t	o receive their support during
Other people: if they live the award year.	e with you, receive more than half of their	support and will continue to	o receive their support during
The provided criteria for "de	nendent children" or "other persons" align	with the requirement that	family size align with whom

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2024-2025 FAFSA. As a result, the student should not include any unborn children in the family size.

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
		Self	Monterey Peninsula College	



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## 3. 2022 Income Information

If it is confirmed that IRS data was not used as indicated, the file will be considered incomplete and could delay processing of financial aid.

m attaching my <b>202</b> parately) iled an amended 202 formation.	<b>2 IRS Tax Return</b> 22 Tax Return. Yonot file a 2022 Ta	ou must submit the IRS Form <u>104</u> x Return <b>AND</b> am not required to	file a Tax Return based on incom
parately) iled an amended 202 formation. nor my spouse) did r	22 Tax Return. Y	ou must submit the IRS Form <u>104</u> x Return <b>AND</b> am not required to	OX with 2022 IRS Tax Return  If file a Tax Return based on incom-
<mark>formation.</mark> nor my spouse) did r	not file a 2022 Ta	x Return <b>AND</b> am not required to	file a Tax Return based on incom
		•	
your spouse.		ita) and must attach a non-ming	status letter from the IRS for you
nployer's Name	2022 W-2	2022 Amount Earned	
nor my spouse) did r	not file a 2022 Ta	x Return <b>AND</b> did not receive an	v income from work in 2022. Must
tach a <b>non-filing sta</b> t	<b>tus letter</b> from tl	ne IRS for you and or your spouse	
n	nployer's Name	nployer's Name 2022 W-2	<u> </u>

There are **3 ways** to obtain your 2022 IRS Tax Return Transcript\*

- 1. Call 1-800-908-9946. Be sure to request a **Tax Return Transcript**, not an account transcript.
- 2. Go to www.IRS.gov and click on the "Get your tax record" link to get a copy online or request by mail.
- 3. Get transcripts by mail with the 4506-T form.

Be aware that this process can take up to 10 business days for the transcripts to arrive which will delay the student's awarding process.

\*You will need the Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN), date of birth and the address on file with the IRS (normally this will be the address used when the 2022 IRS tax return was filed.)



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## 4. Educational Purpose – Valid government-issued photo ID required for this section

## This section must be signed and completed by the student <u>AND</u> witnessed by a MPC financial aid staff member at the time it is completed.

ucational Purpose and the ucational purposes and to b. Certification and Signat	eet certifies that all of the information t. The student must sign and date	tance I may receive will	only be used for 2024-2025.
(DO NOT SIGN UNTIL	YOU ARE IN FRONT OF FINANCIAL AID OR N	OTARY)	
Spouse's Signature (O	otional)		Date
			:
Notary's Certificate of	of Acknowledgment City/County of		(Seal/Stamp)
State of	City/County of		
State of	City/County of , before me, (Notary's Nar , and pr		
On(Date) Personally appeared, on basis of satisfactory ex	City/County of, before me,, (Notary's Nar, and pr (Printed name of signer) vidence of identification (Type of government)	ne) ovided to me nent-issued ID)	
On(Date) Personally appeared, on basis of satisfactory ex	City/County of, before me,, (Notary's Nar, and pr, and pr, and pr, indence of identification (Type of governments on who signed the foregoing instruction in the control of the contr	ne) ovided to me nent-issued ID)	
On(Date) Personally appeared, on basis of satisfactory eventobe the above-named process.	City/County of, before me,, (Notary's Nar, and pr, and pr, and pr, indence of identification (Type of governments on who signed the foregoing instruction in the control of the contr	ne) povided to me nent-issued ID) ment.	
On(Date) Personally appeared, on basis of satisfactory evento be the above-named power.	City/County of, before me,, and pr, and pr	ne) ovided to me nent-issued ID) ment.	