MPC | STUDENT FINANCIAL SERVICES
MONTEREY PENINSULA COLLEGE

☐☐☐ – ☐☐ – ☐☐☐☐
SOCIAL SECURITY NUMBER

☐☐☐ – ☐☐☐ – ☐☐☐
MPC STUDENT ID NUMBER

2024-2025 V1 Dependent Verification Worksheet   ink only.

Important Note: The instructions below apply to each parent included in the household.

Instructions: Complete this section if you and/or your parents will or have filed a 2022 IRS income tax return(s). As part of federal student aid eligibility, everyone is required to consent and approve to sharing and importing income and tax information from the IRS to the FAFSA, even if the attempt to obtain or use such data is ineffective. If 2022 income tax return information for you and/or your parents was not available or could not be used, everyone will need to provide their **2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules.**

DO NOT LEAVE BLANK – *READ* AND COMPLETE ALL SECTIONS!

1. Student Information

_____
Last Name   First Name   M.I.   Student ID#

2. Household Chart

List in the table below **all members of your parent(s) household**:

☑ Yourself: even if you don't live with your parents.

☑ Your parent(s): including biological, adoptive, or unmarried and living together regardless of gender.

☑ Your siblings: if they live with your parent(s), receive more than half of their support and will continue to receive their support during the award year.

☑ Other people: if they live with your parent(s), receive more than half of their support and will continue to receive their support during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2024-2025 FAFSA. As a result, the parent should not include any unborn children in the family size.

Full Name	Age	Relationship	College (If Attending)	Will be Enrolled at Least 6 units
		Self	Monterey Peninsula College	

V1

3. 2022 Income Information

☑ **Check only one box for Student AND only one box for Parent.**
If it is confirmed that IRS data was not used as indicated, the student's file will be considered incomplete and could delay processing of financial aid.

Student

☐ I consented to use my tax information and it was successful.

☐ I am attaching my **2022 IRS Tax Return information.**

☐ I filed an amended 2022 Tax Return. You must submit the IRS Form **1040X with 2022 IRS Tax Return information**.

☐ I did not file a 2022 Tax Return **AND** I am not required to file a Tax Return based on income. Must attach W-2 or an equivalent documentation.

Employer's Name	2022 W-2	2022 Amount Earned

☐ I did not file a 2022 Tax Return **AND** did not receive any income from work in 2022.

Parent/Parent's Spouse

☐ I consented to use my tax information and it was successful.

☐ I am attaching my **2022 IRS Tax Return information**. (must attach spouse's return also if married and filed separately)

☐ I filed an amended 2022 TaxReturn. You must submit the IRS Form **1040X with 2022 IRS Tax Return information.**

☐ I (nor my spouse) did not file a 2022 Tax Return **AND** am not required to file a Tax Return based on income. If you select this option, attach W-2 form(s) and must attach a non-filing status letter from the IRS for you and or your spouse.

Employer's Name	2022 W-2	2022 Amount Earned

☐ I (nor my spouse) did not file a 2022 Tax Return **AND** did not receive any income from work in 2022. Must attach a non-filing status letter from the IRS for you and or your spouse.

There are **3 ways** to obtain your 2022 IRS Tax Return Transcript*
1. Call 1-800-908-9946. Be sure to request a **Tax Return Transcript**, not an account transcript.
2. Go to www.IRS.gov and click on the "Get your tax record" link to get a copy online or request by mail.
3. Get transcripts by mail with the 4506-T form.

Be aware that this process can take up to 10 business days for the transcripts to arrive which will delay the student's awarding process.

*You will need the Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN), date of birth and the address on file with the IRS (normally this will be the address used when the 2022 IRS tax return was filed.)

4. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported is complete and correct. The student and one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

_____

Student's Signature   Date

_____

Parent's Signature   Date

V1